



Zenith Exports Limited

19, R. N. Mukherjee Road, Kolkata - 700 001, India
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14th February'2013

BY FAX/SPEED POST

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir,

In terms of clause 41 of the Listing Agreement we enclose herewith the Unaudited Financial Results for the Quarter & 9 months ended 31st December'2012. The said results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on Thursday, the 14th February'2013.

Kindly take the above on record.

Thanking you,

Yours faithfully,
For ZENITH EXPORTS LTD.

(Lawkush Prasad)
Company Secretary

Encl: as above

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2012

PART I

(Rs. in lacs)

Sl. No.	PARTICULARS	Three Months Ended			Nine Months Ended		Year Ended
		31/12/2012 (Unaudited)	30/09/2012 (Unaudited)	31/12/2011 (Unaudited)	31/12/2012 (Unaudited)	31/12/2011 (Unaudited)	31/03/2012 Audited
1.	(a) Net Sales/Income from Operations (Net)	5,822	7,141	6,179	19,481	19,117	25,485
	(b) Other Operating Income	433	489	494	1,323	1,534	1,820
	Total Income from Operations (Net)	6,255	7,630	6,673	20,804	20,651	27,305
2.	Expenditure						
	(a) Cost of Materials consumed	4,458	4,532	3,708	13,275	11,052	15,192
	(b) Purchase of traded goods	458	696	1,216	1,499	4,019	4,473
	(c) Changes in inventories of finished goods, work in progress and stock-in-trade	(546)	26	(283)	(467)	(614)	(245)
	(d) Employees benefits expense	345	352	326	1,023	945	1,287
	(e) Depreciation and Amortisation Expense	165	165	162	488	479	631
	(f) Processing charges	470	458	347	1,376	1,167	1,621
	(g) Power & Fuel	284	363	323	1,016	922	1,228
	(h) Exchange fluctuation Loss/(Gain) Net	(82)	(30)	164	(101)	(74)	(67)
	(i) Provision/(Reversal) for Losses on Forward contract mark to Market basis	1	(55)	117	(5)	302	6
	(j) Other Expenditure	708	872	762	2,322	2,222	3,009
	Total Expenditure (a) to (j)	6,261	7,379	6,842	20,426	20,420	27,135
3.	Profit/(Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	(6)	251	(169)	378	231	170
4.	Other Income	20	11	13	83	24	227
5.	Profit/(Loss) from Ordinary Activities before Finance cost & Exceptional Items(3-4)	14	262	(156)	461	255	397
6.	Finance Costs	107	87	126	315	335	474
7.	Profit/(Loss) after Finance cost but before Exceptional Items(5-6)	(93)	175	(282)	146	(80)	(77)
8.	Exceptional Items -	-	-	-	-	-	-
9.	Profit/(Loss) from Ordinary Activities before tax (7-8)	(93)	175	(282)	146	(80)	(77)
10.	Tax Expense (Incl. Deferred Tax)	(33)	56	(102)	44	(45)	(43)
11.	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	(60)	119	(180)	102	(35)	(34)
12.	Extraordinary items	-	-	-	-	-	-
13.	Net Profit/(Loss) for the period (11-12)	(60)	119	(180)	102	(35)	(34)
14.	Paid-up equity share capital (Face Value of Rs. 10/- each)	540	540	540	540	540	540
15.	Reserve excluding Revaluation Reserves	-	-	-	-	-	8,902
16.	Earnings Per Share (Face Value of Rs.10/- each)	-	-	-	-	-	-
	Basic and diluted before Extra Ordinary Items	(1.11)	2.20	(3.33)	1.89	(0.65)	(0.64)
	Basic and diluted after Extra Ordinary Items	(1.11)	2.20	(3.33)	1.89	(0.65)	(0.64)

PART - II

Sl. No.	PARTICULARS	Three Months Ended			Nine Months Ended		Year Ended
		31/12/2012 (Unaudited)	30/09/2012 (Unaudited)	31/12/2011 (Unaudited)	31/12/2012 (Unaudited)	31/12/2011 (Unaudited)	31/03/2012 Audited
A	PARTICULARS OF SHAREHOLDINGS						
1.	Public Shareholding - Number of Shares	2,603,694	2,603,694	2,603,694	2,603,694	2,603,694	2,603,694
	-Percentage of Shareholding	48.25	48.25	48.25	48.25	48.25	48.25
2.	Promoters and Promoter Group Shareholdings						
a.	Pledged/Encumbered						
-	Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
-	Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b.	Non-encumbered						
-	Number of shares	2,792,556	2,792,556	2,792,556	2,792,556	2,792,556	2,792,556
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
-	Percentage of shares (as a % of the total share capital of the company)	51.75	51.75	51.75	51.75	51.75	51.75
B	INVESTOR COMPLAINTS	3 months ended 31-12-2012					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	NIL					
	Disposed of during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					

Place : KOLKATA

For Zenith Exports Limited

Dated : 14th February, 2013

Chairman-cum-Managing Director

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Zenith Exports Limited
19, R.N. Mukherjee Road
Kolkata - 700 001

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED DECEMBER 31, 2012

(Rs. in lacs)

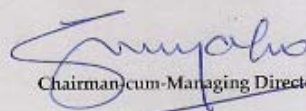
Sl. No.	PARTICULARS	Three Months Ended			Nine Months Ended		Previous Year Ended
		31/12/2012	30/09/2012	31/12/2011	31/12/2012	31/12/2011	31/03/2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Audited
1.	SEGMENT REVENUE						
a.	Silk Fabrics/Made-ups	608	547	686	1,850	2,348	3,327
b.	Industrial Leather Hand Gloves/Made-ups	3,157	3,738	2,467	10,304	7,161	10,127
c.	Yarn	1,899	2,773	3,001	6,922	9,614	11,706
d.	EOU - Silk Fabrics	591	572	519	1,728	1,528	2,145
	TOTAL (a+b+c+d)	6,255	7,630	6,673	20,804	20,651	27,305
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income From Operations	6,255	7,630	6,673	20,804	20,651	27,305
2.	SEGMENT RESULTS						
	Profit/(Loss) before Tax and Interest						
a.	Silk Fabrics/Made-ups	(76)	48	97	103	485	562
b.	Industrial Leather Hand Gloves/Made-ups	210	329	(53)	688	293	634
c.	Yarn	(15)	1	(237)	(68)	(310)	(425)
d.	EOU - Silk Fabrics	(74)	(89)	74	(146)	(103)	(220)
	TOTAL (a+b+c+d)	45	289	(119)	547	365	551
	Less : (1) Finance Cost	107	87	126	315	335	474
	(2) Other un-allocable expenditure net off un-allocable Income	31	27	37	86	110	154
	Total Profit/(Loss) Before Tax	(93)	175	(282)	146	(80)	(77)
3.	CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)						
a.	Silk Fabrics/Made-ups	1,184	1,318	1,069	1,184	1,069	1,259
b.	Industrial Leather Hand Gloves/Made-ups	2,365	2,200	1,415	2,365	1,415	1,946
c.	Yarn	3,003	3,043	3,338	3,003	3,338	3,164
d.	EOU - Silk Fabrics	2,960	3,009	3,107	2,960	3,107	3,056
e.	Unallocable	33	34	472	33	472	17
	TOTAL (a+b+c+d+e)	9,545	9,604	9,401	9,545	9,401	9,442

- The above unaudited financial results were reviewed by the Audit Committee and taken on record by the board of directors in their meeting held on 14th February, 2013.
- The Statutory Auditors have carried out "Limited Review" of these Financial Results.
- Previous year figures have been rearranged/regrouped whereas considered necessary.

Place : KOLKATA

Dated : 14th February, 2013

For Zenith Exports Limited


Chairman cum Managing Director